PRICING NOTICE

RELATING TO THE
INVITATION TO TENDER BONDS DATED JUNE 5, 2026
made by
SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA
(GRETNA PUBLIC SCHOOLS)

to the Holders described herein of all or any portion of the maturities of the

SARPY COUNTY SCHOOL DISTRICT 0037, IN THE STATE OF NEBRASKA
(GRETNA PUBLIC SCHOOLS)

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

The purpose of this Pricing Notice, dated June 15, 2026 (the ***"Pricing Notice"****) is to either confirm or amend the Purchase Prices for the Fixed Spreads for the Bonds. All other terms relating to the Tender Offer (hereinafter defined) remain unchanged.*

Pursuant to the Invitation to Tender Bonds dated June 5, 2026 (as it may be amended or supplemented, the "***Tender Offer***"), the Sarpy County School District 0037, in the State of Nebraska (Gretna Public Schools) (the ***"Issuer"***), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice, plus, Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

As set forth in the Tender Offer, the Issuer retains the right to extend the Tender Offer, or amend the terms of the Tender Offer (including a waiver of any term) in any material respect, provided, that the Issuer shall provide notice of any such extension or amendment no less than five (5) business days prior to the Expiration Date, as it may be extended. In such event, any offers submitted with respect to the affected Bonds prior to such change in the Purchase Price or Fixed Spreads for such Bonds pursuant to the Tender Offer will remain in full force and effect and any Bondholder of such affected Bonds as applicable, wishing to revoke their offer to tender such Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Tender Offer, including the Preliminary Official Statement relating to the General Obligation Refunding Bonds, Series 2026 of the Issuer is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at http://emma.msrb.org, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at www.globic.com/gretnaps.

Any questions are to be directed to the Information Agent at (212) 227-9622.

TENDER OFFER – YIELD SPREADS

Pursuant to the Tender Offer, the Fixed Spreads for the Bonds are listed below. The Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Bonds tendered for purchase, which interest will be paid to but not including the Settlement Date in addition to the Purchase Price.

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security	Fixed Spreads
803770 UN4	12/15/2026	1.386%	$ 520,000	4.000% UST maturing 05/31/2028 CUSIP 91282C QS3	0
803770 UP9	12/15/2027	1.476	1,050,000	4.000% UST maturing 05/31/2028 CUSIP 91282C QS3	0
803770 UQ7	12/15/2028	1.662	1,050,000	4.125% UST maturing 06/15/2029 CUSIP 91282C QV6	0
803770 UR5	12/15/2029	1.762	2,005,000	4.125% UST maturing 05/31/2031 CUSIP 91282C QU8	0
803770 US3	12/15/2030	1.832	2,730,000	4.125% UST maturing 05/31/2031 CUSIP 91282C QU8	0
803770 UT1	12/15/2031	1.912	2,970,000	4.250% UST maturing 05/31/2033 CUSIP 91282C QT1	0
803770 UU8	12/15/2032	2.002	3,230,000	4.250% UST maturing 05/31/2033 CUSIP 91282C QT1	0
803770 UV6	12/15/2033	2.112	2,190,000	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	0
803770 UW4	12/15/2034	2.212	2,425,000	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	0
803770 UX2	12/15/2035	2.272	2,670,000	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	11
803770 UY0	12/15/2036	2.322	5,670,000	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	21
803770 UZ7	12/15/2037	2.422	2,960,000	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	30

The yields on the Benchmark Treasury Securities will be determined at 10:00 AM, New York City time, on Tuesday, June 23, 2026.

Example based on the following closing yields for the Benchmark Treasury Securities as of June 15, 2026, and the Fixed Spreads: The tables below provide an example of the Purchase Price realized by a Bondholder that submits an offer based on the following yields for the Benchmark Treasury Securities as of June 15, 2026, and the Fixed Spreads. **This example is being provided for convenience only and is not to be relied upon by a Bondholder as an indication of the Purchase Yield or Purchase Price that may be paid by the Issuer.**

Based on these Benchmark Treasury Security yields, the following Purchase Prices would be derived:

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

CUSIP	Maturity Date	Benchmark Treasury Security	Indicative Benchmark Yield	Fixed Spread	Indicative Purchase Yield	Indicative Purchase Price per $100 Principal Amount
803770 UN4	12/15/2026	4.000% UST maturing 05/31/2028 CUSIP 91282C QS3	4.030	0	4.030	98.711
803770 UP9	12/15/2027	4.000% UST maturing 05/31/2028 CUSIP 91282C QS3	4.030	0	4.031	96.324
803770 UQ7	12/15/2028	4.125% UST maturing 06/15/2029 CUSIP 91282C QV6	4.076	0	4.076	94.323
803770 UR5	12/15/2029	4.125% UST maturing 05/31/2031 CUSIP 91282C QU8	4.155	0	4.155	92.284
803770 US3	12/15/2030	4.125% UST maturing 05/31/2031 CUSIP 91282C QU8	4.155	0	4.155	90.559
803770 UT1	12/15/2031	4.250% UST maturing 05/31/2033 CUSIP 91282C QT1	4.288	0	4.288	88.473
803770 UU8	12/15/2032	4.250% UST maturing 05/31/2033 CUSIP 91282C QT1	4.288	0	4.288	87.155
803770 UV6	12/15/2033	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.440	0	4.440	85.291
803770 UW4	12/15/2034	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.440	0	4.440	84.371
803770 UX2	12/15/2035	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.440	11	4.546	82.615
803770 UY0	12/15/2036	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.440	21	4.648	80.853
803770 UZ7	12/15/2037	4.375% UST maturing 05/15/2036 CUSIP 91282C QQ7	4.440	30	4.742	79.621

As a measure of the sensitivity of the Purchase Yield to changes in the yield on the Benchmark Treasury Security, the following table shows the impact on the Purchase Yield of a 0.10% (10 basis point) movement in the yield on the Benchmark Treasury Security:

General Obligation Refunding Bonds, Series 2020A (Taxable Interest)

CUSIP	Maturity Date	Indicative Purchase Yield	Indicative Purchase Price (Assuming a 0.10% Increase in Treasury Security Yield	Indicative Purchase Price per $100 Principal Amount	Indicative Purchase Price (Assuming a 0.10% Decrease in Treasury Security Yield
803770 UN4	12/15/2026	4.030	98.662	98.711	98.759
803770 UP9	12/15/2027	4.031	96.183	96.324	96.463
803770 UQ7	12/15/2028	4.076	94.096	94.323	94.550
803770 UR5	12/15/2029	4.155	91.977	92.284	92.593
803770 US3	12/15/2030	4.155	90.176	90.559	90.944
803770 UT1	12/15/2031	4.288	88.021	88.473	88.926
803770 UU8	12/15/2032	4.288	86.637	87.155	87.677
803770 UV6	12/15/2033	4.440	84.716	85.291	85.870
803770 UW4	12/15/2034	4.440	83.737	84.371	85.011
803770 UX2	12/15/2035	4.546	82.659	82.615	84.043
803770 UY0	12/15/2036	4.648	81.641	80.853	83.129
803770 UZ7	12/15/2037	4.742	81.190	79.261	82.782